



2643

Soonest Express
Co. Ltd.

We are Professional · Prompt · Passionate · Progressive!

Limitation of Liabilities



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- This presentation contains predictive information released from the company's internal and external sources.
- The actual operating results, financial conditions and the business prospects may be different from these forecast and the reasons may due to various risks beyond the company's control.
- The prospects in this presentation only reflect the company's views for the future to date. The company will not be hold responsible for any changes or updates on these views.

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Company Profile



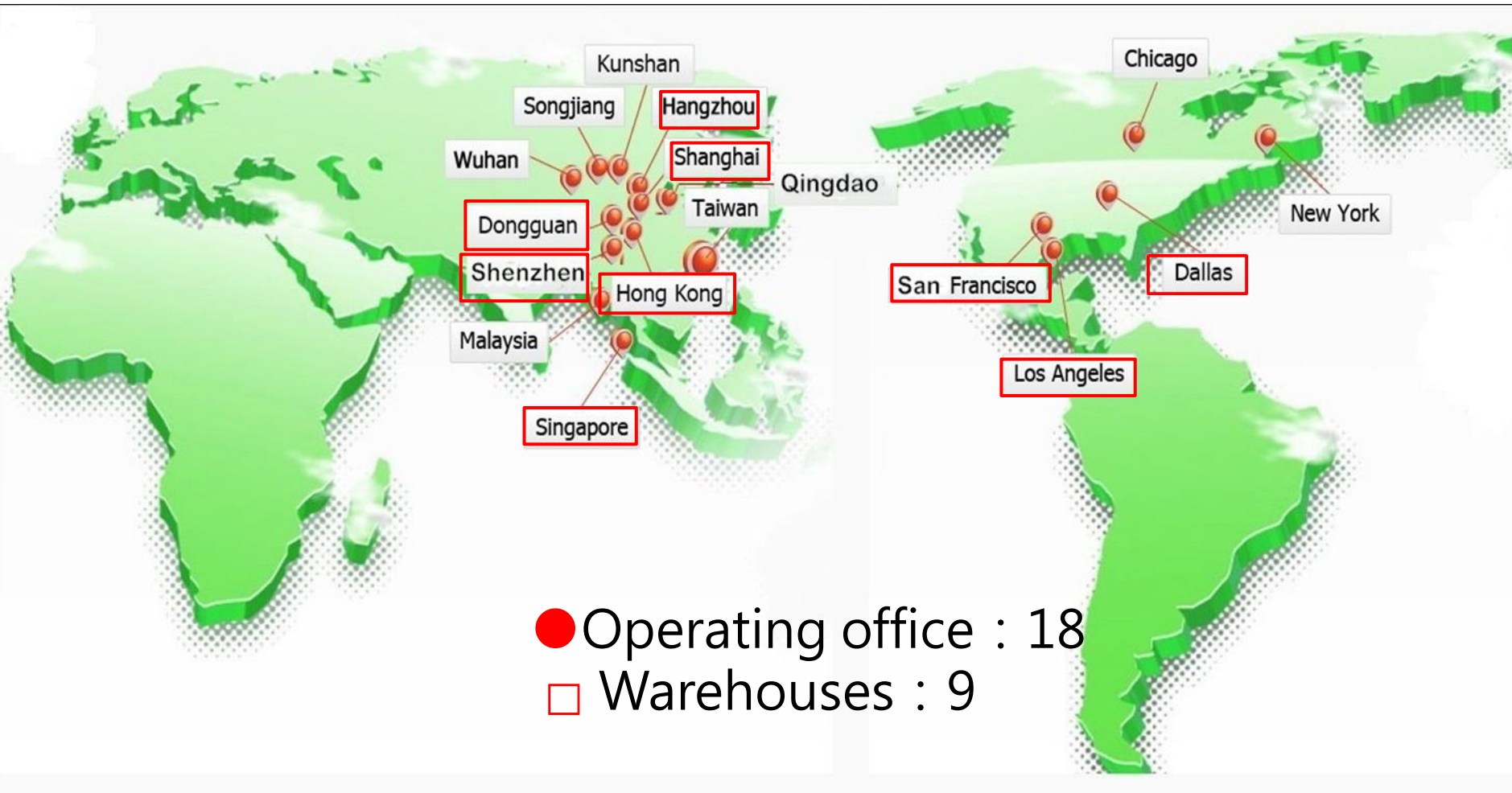
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Established	Feb. 13, 1984	Stock code : 2643
IPO	Mar. 4, 2016	
Chairman	C. M. Ku	
General Manager	Kang Y. Sun	
Capital Investment	NTD 262,300,000	
Address	4F, No. 34, Rui Guang Rd., Taipei 114, Taiwan.	
Services	Integrated Logistics: Air/ Ocean Freight Forwarding 、 Customs Declaration 、 Warehouses 、 Transportation and Delivery (Integrated Logistics)	
Worldwide	Offices:18, Warehouses: 9	

Worldwide Network



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Services (Ocean /Land/Air)

SOONEST
EXPRESS CO., LTD.



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Custom
Declaration

Air/Ocean
Freight
Forwarding

Warehouse/ Trans-
shipment
Distribution
Center

E-Commerce
Service

Integrated Logistics
Becoming Best Logistics Solutions
Provider for our Customers



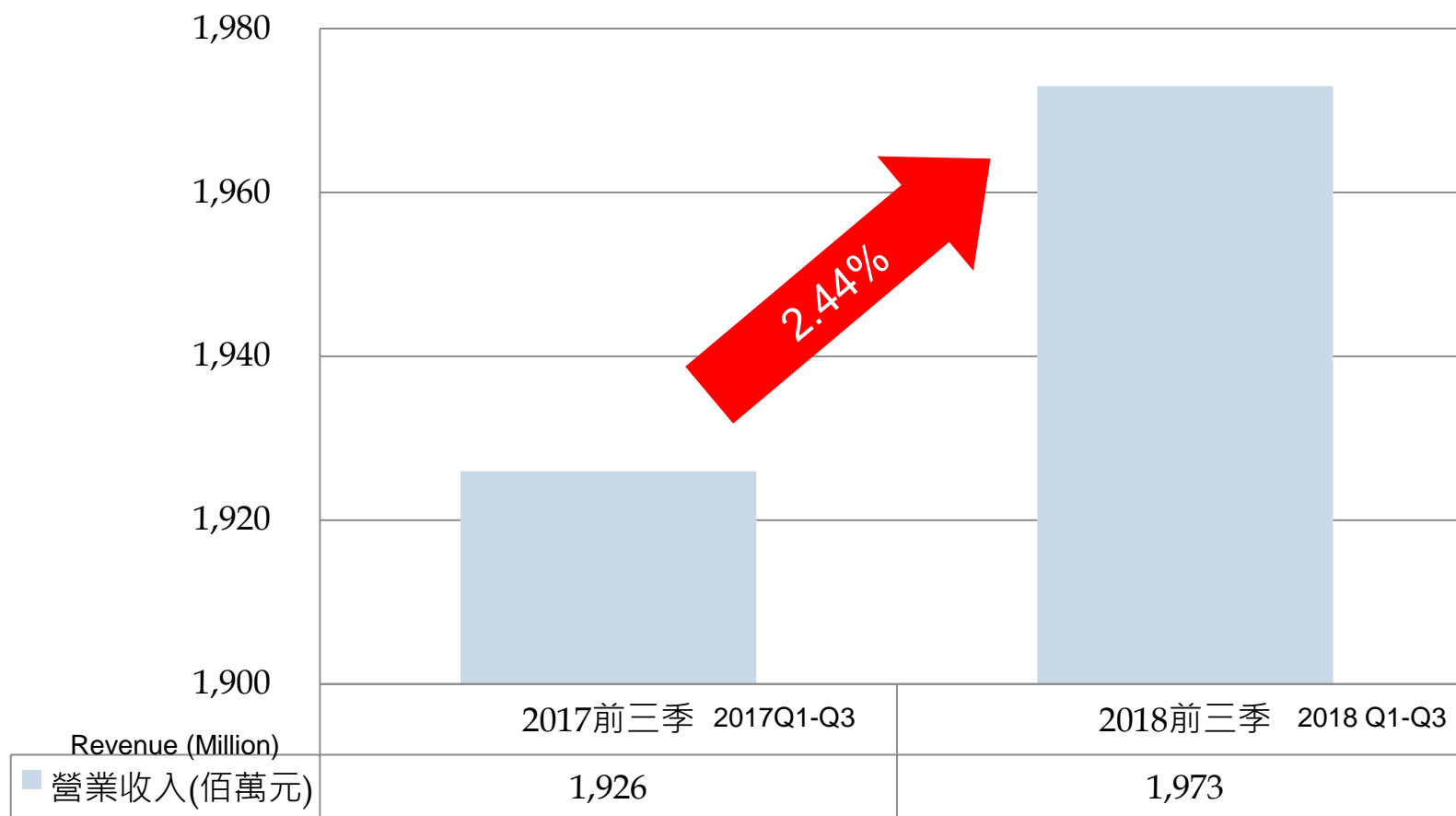
2018 Q3 Performance

Consolidated Revenue



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Revenue (NTD Million)

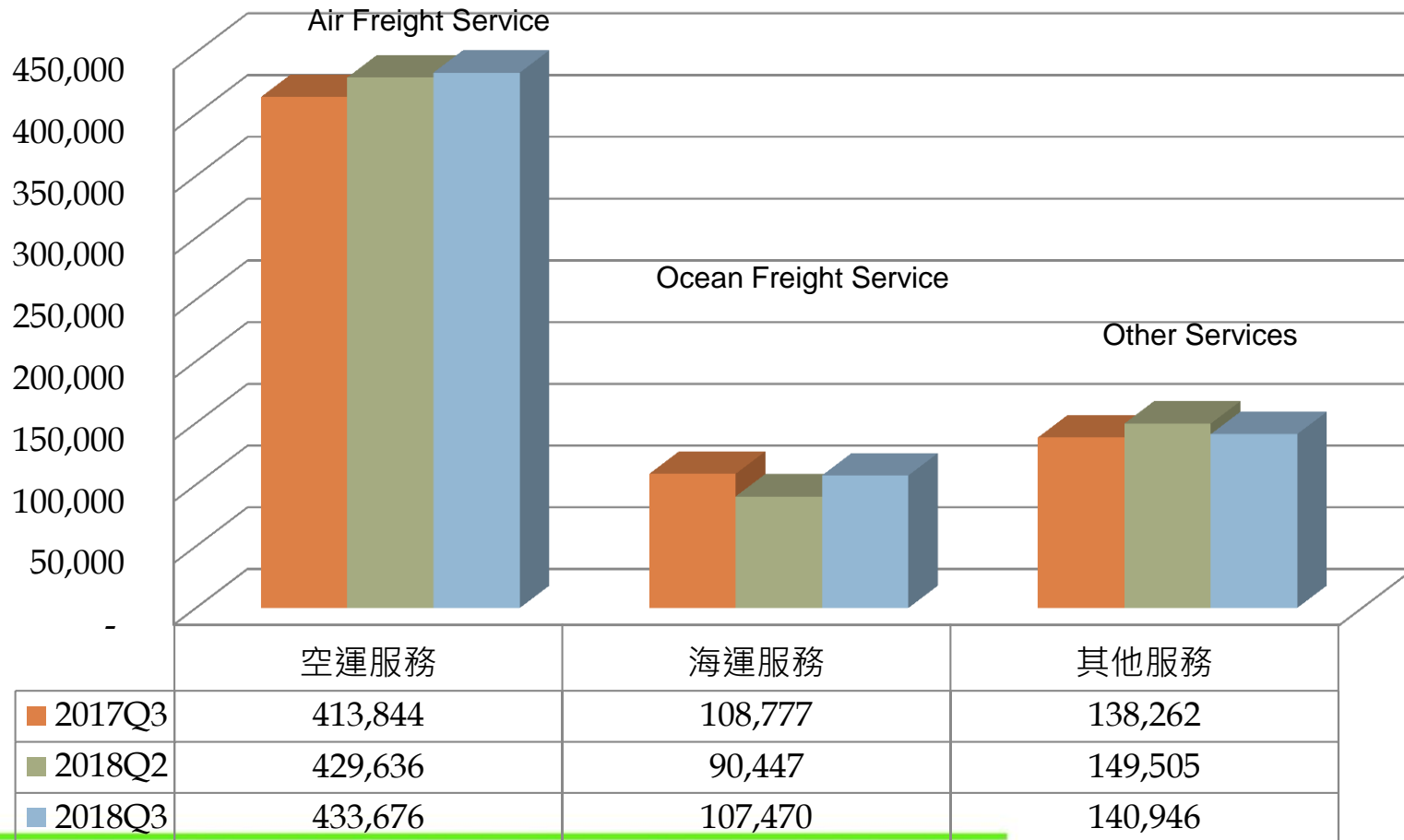


Product Revenue



Product Revenue

Unit: NTD Thousand



Product Ratio (Revenue)

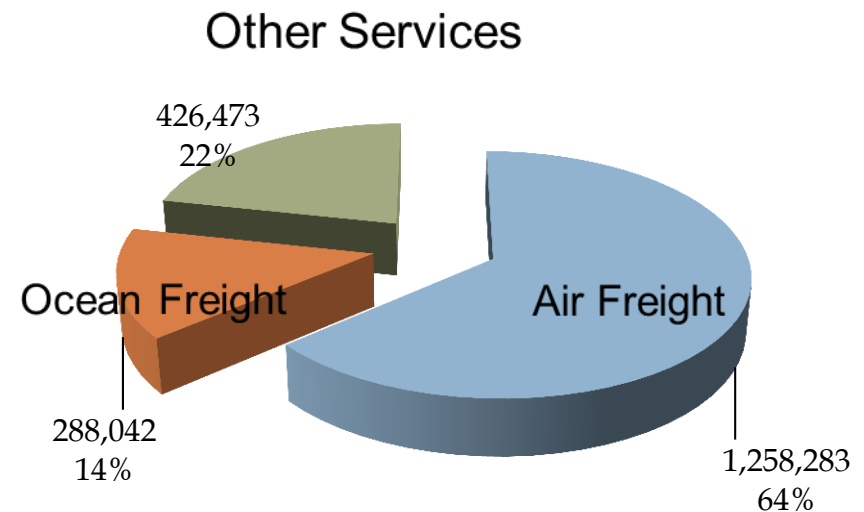
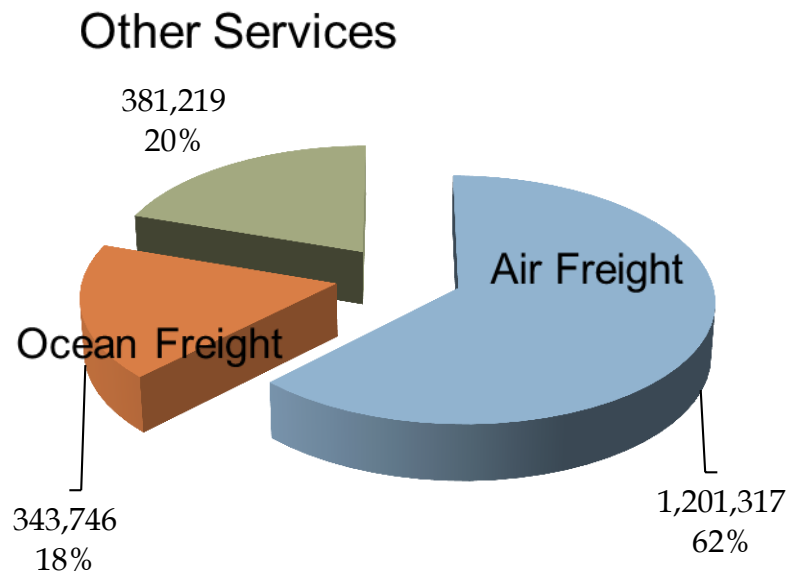


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UNIT : NTD Thousand

2017 Q1-Q3

2018 Q1-Q3



Air Freight : ↑ 2% · Other : ↑ 2% · Ocean Freight : ↓ 4%



Area Ratio (Revenue)

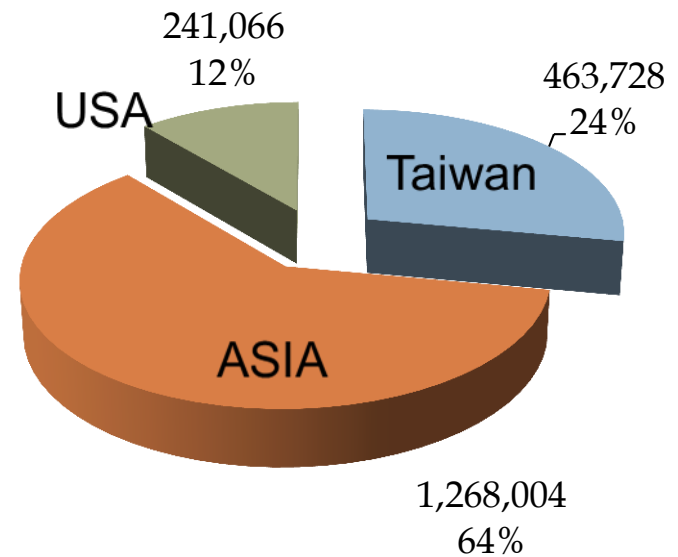
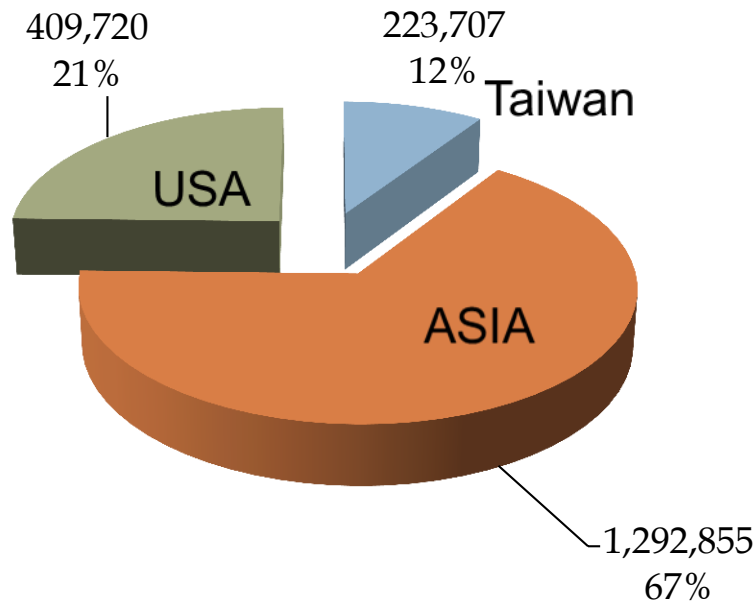


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UNIT : NTD Thousand

2017 Q1-Q3

2018 Q1-Q3

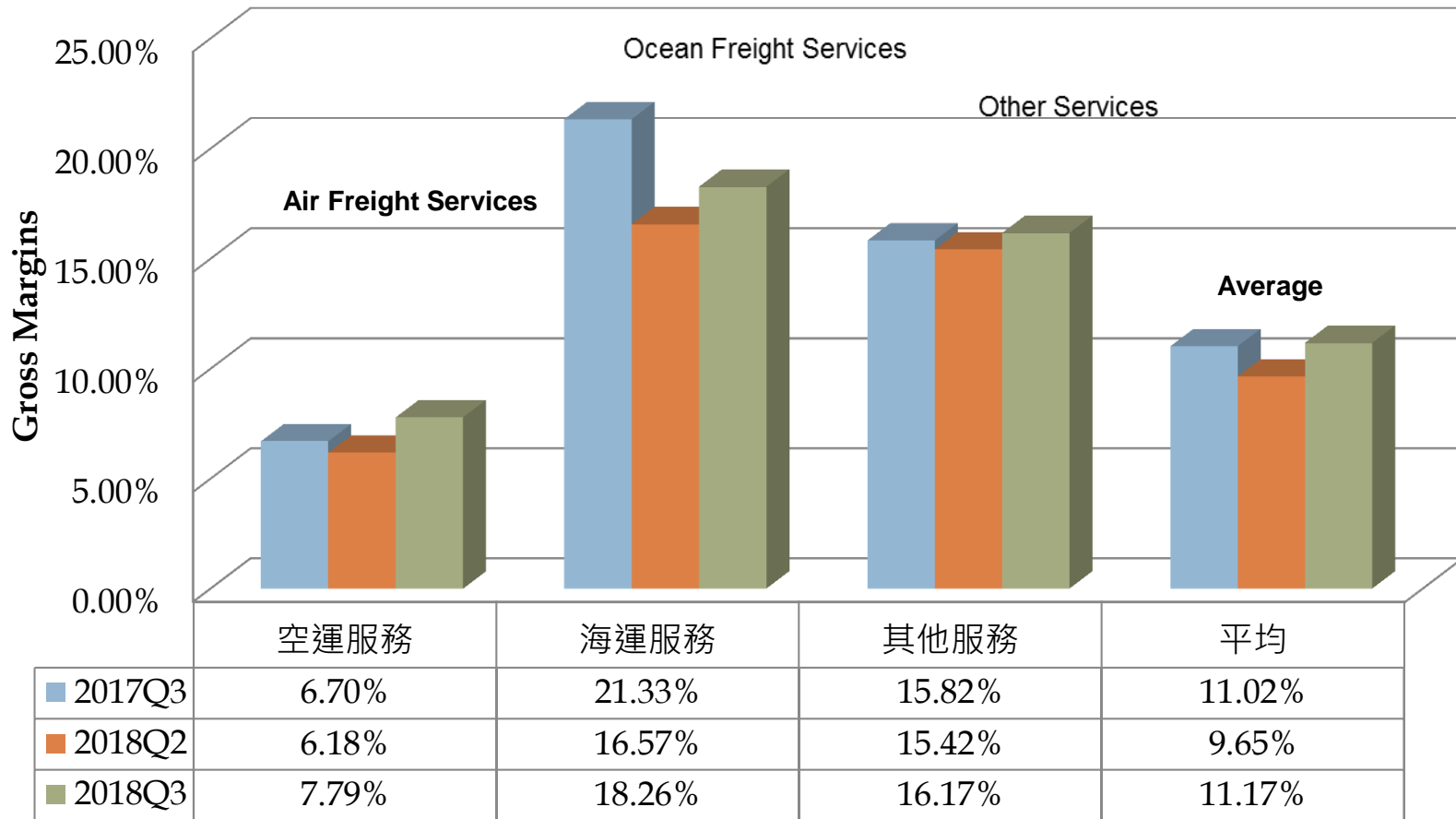


Product Gross Margin



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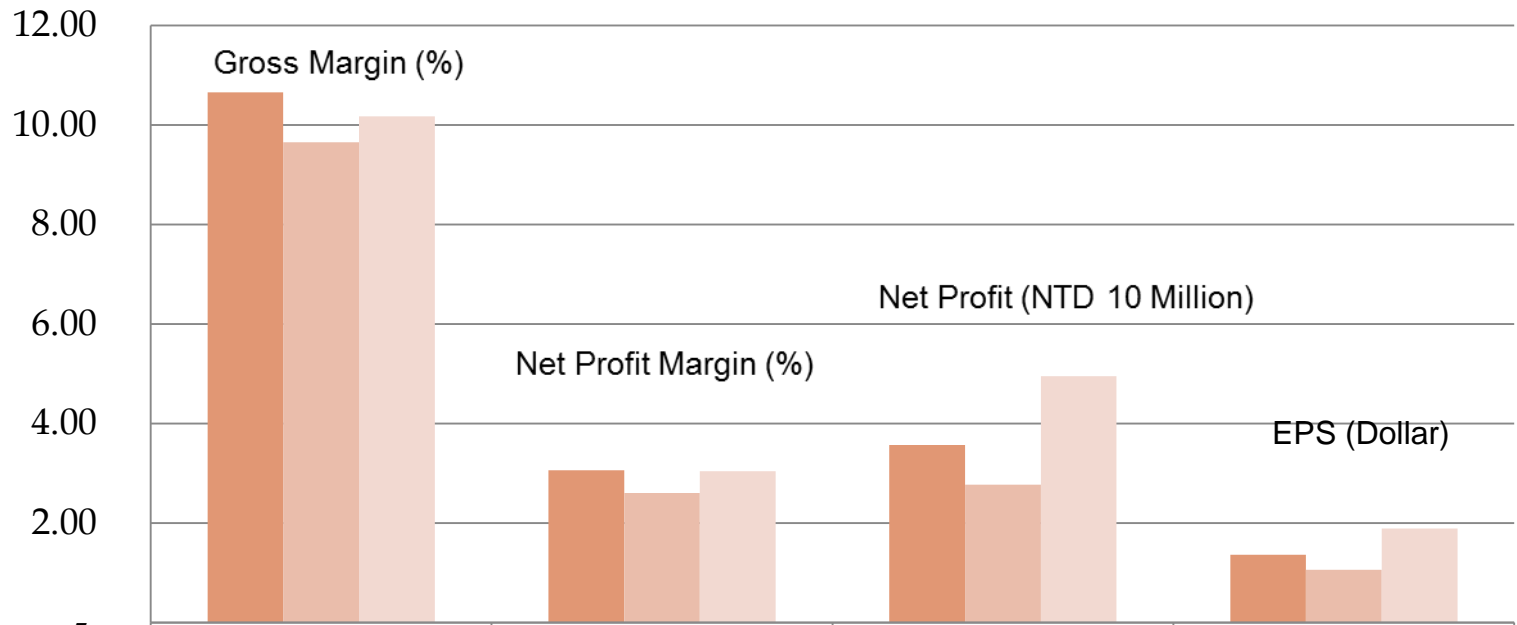
Product Gross Margins



Operating Performance - Various Ratio



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	毛利率 (%)	營業淨利率 (%)	淨利(仟萬元)	EPS (元)
2017前三季 Q1-Q3	10.66	3.06	3.57	1.36
2018上半年度 H1	9.65	2.60	2.77	1.06
2018前三季 Q1-Q3	10.18	3.04	4.95	1.89



Operating Performance



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Categories		2016	2017	2018 H1
Capital Structure	Debts Ratio (%)	40.30	45.56	44.73
Liquidity	Current Ratio (%)	259.72	234.72	229.30
Operating Performance	Average Collection Turnover (Times)	5.41	5.32	5.14
Profitability	Return on Total Assets (%)	13.11	5.26	6.09
	Return on Equity attributable to Shareholders of the Parent (%)	24.37	9.12	1.089
	Net Margin (%)	4.74	2.14	2.51
	EPS (NTD)	5.27	2.17	1.89

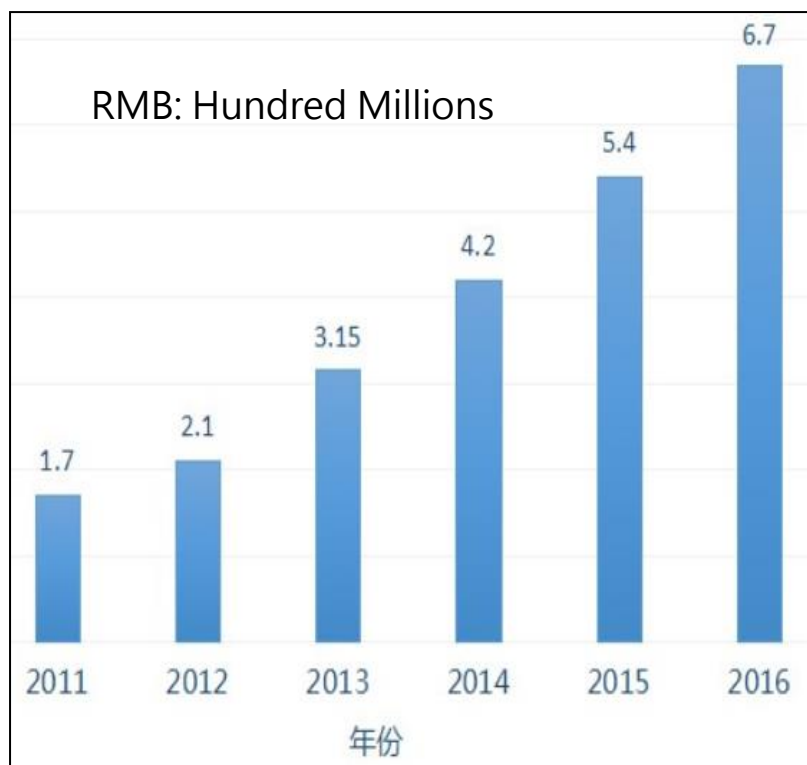
Cross-Border E-commerce Potential

E-commerce in China



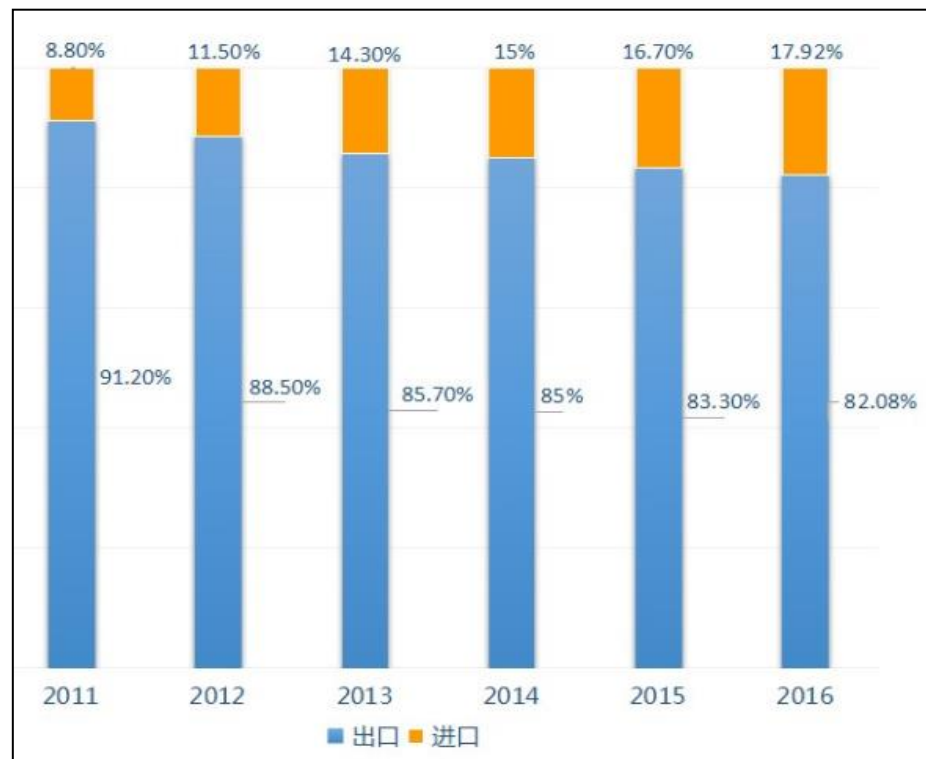
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2011~2016 Sum of Transaction



SOURCE: ECRC

2011~2016 Import & Export Ratio



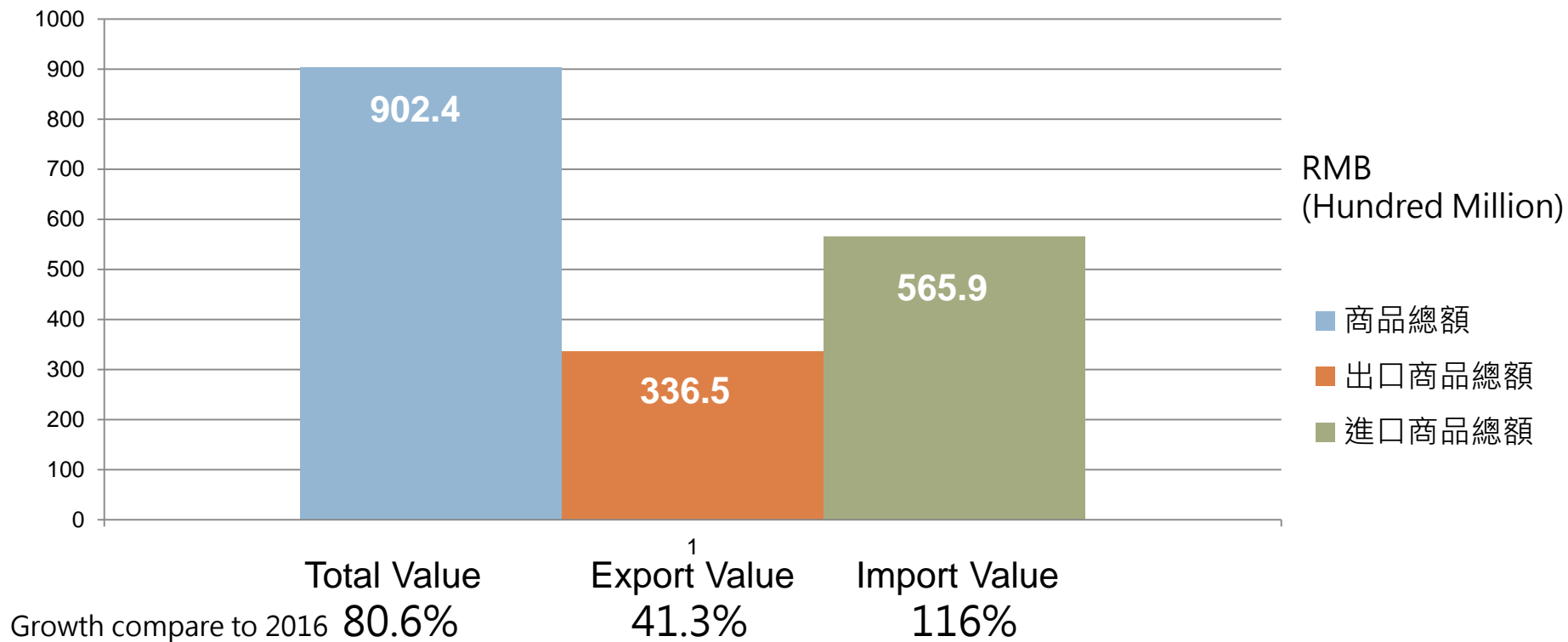
■ Export ■ Import



2017 China EC Merchandise Value



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2017/11/11 alone, Chinese Customs handled 16,200,000 cases, (average 187/ Sec). Total value reaches 57 trillions in 2020.



Three Major Developments

Three Major Developments



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1. Cross-Border Trans-shipment Delivery

- Necessary due to demand on International parcel delivery
- Increment of Taiwan's air freight volume and revenue

2. Overseas Fulfillment Center

- Became distribution center for overseas parcel delivery
- Solving problems on inventory and laboring for small e-commerce businesses

3. Last Mile

- Pilot City: Singapore
- Others: Hong Kong & Taiwan



1) Cross-Border Parcel Transit



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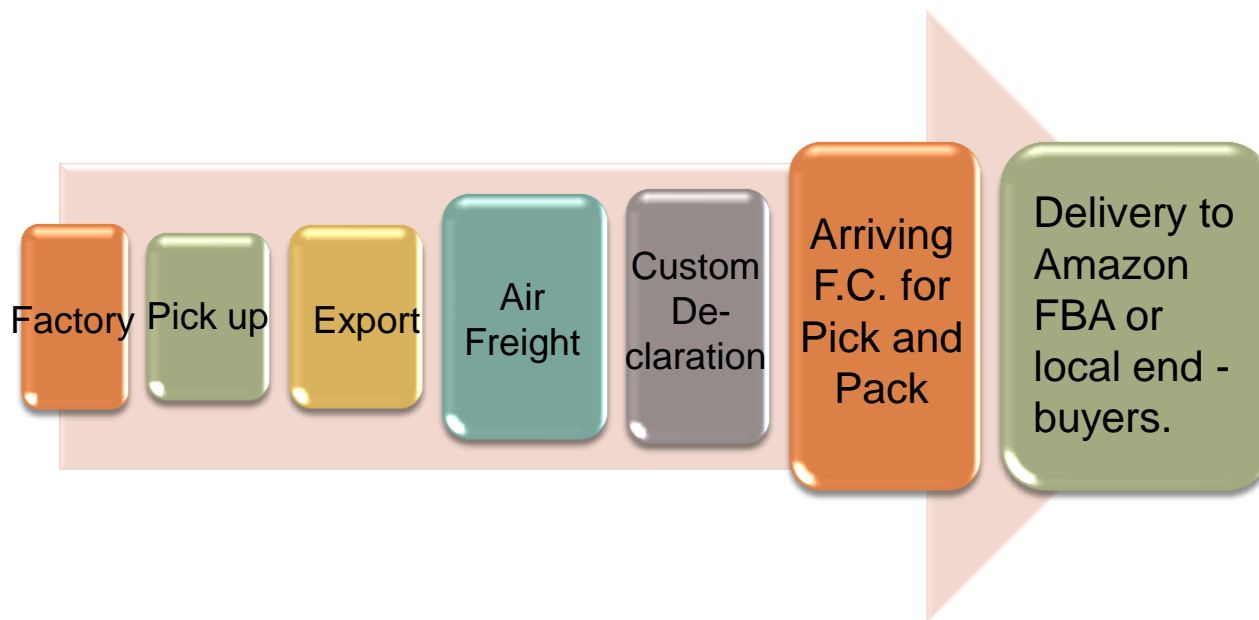
- Taiwan has the advantages of sufficient experience and aviation space to handle transshipment. China could use this advantage to move large amount of parcels to the world.



2) USA Fulfillment Center - TAIWAN-USA One Stop Service



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Warehouse in L.A.



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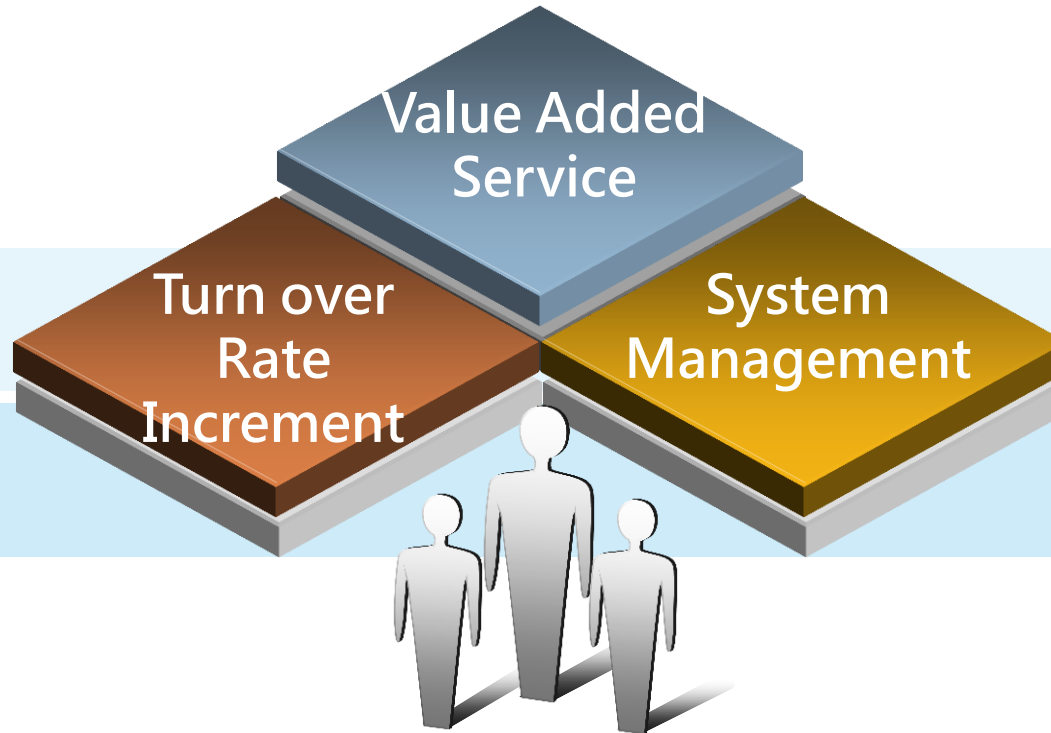


Hong Kong Logistics Hub

– INCREASE PROFIT MARGIN



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Fully-developed Trans-shipment Hub to be the most complete and efficient logistics platform provider.



3) International Parcel Last Mile Delivery



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Support IOS / ANDRIOD
Self-Developed Real
time Track
& Trace System (LMS)



Future Development



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Guaranteed
sufficient
cargo
space and
competitive
prices

World-wide
services
networks

Efficient
Fulfillment
centers
establish-
ment

Real-time
track and
trace services

Q & A

